

Trinvest Advisors Intermediate Bond Portfolio

November 15th, 2018

Objective

US Dollar, investment grade corporate intermediate bond portfolio, with primary objectives of liquidity, transparency, diversification and higher yield. Target gross yield of 6% with portfolio average maturity of 8 years.

Core Fund Selection Criteria

- Bonds issued by global corporate issuers, excluding Jamaica and Trinidad issuers
- USD denominated
- BBB- rated or better by S&P
- 5-11 years to maturity
- Diversification from Caribbean single country concentration risk

Allocation November 15th 2018

| Company Name | Coupon | Maturity | Ratings | Ask Price | Ask Yield |
|-----------------------------|---------------|-----------------|----------------|------------------|------------------|
| Ford Motor Co | 6.625 | 10/1/2028 | BAA3/BBB | 102.568 | 6.27 |
| Bharti Airtel International | 5.35 | 5/20/2024 | BAA3/BBB- | 97 | 6.00 |
| Ford Motor Credit Co LLC | 3.815 | 11/2/2027 | BAA3/BBB | 86.106 | 5.83 |
| Gazprom OAO Via Gaz | 4.95 | 2/6/2028 | BAA3/BBB- | 95.08 | 5.64 |
| General Electric Co | 4.4 | 10/15/2027 | BAA1/BBB+ | 80.01 | 7.52 |
| Intesa Sanpaolo SpA | 3.875 | 1/12/2028 | BAA1/BBB | 83.397 | 6.29 |
| Macy's Retail Holdings Inc | 7 | 2/15/2028 | BAA3/BBB- | 106.297 | 6.10 |
| Murphy Oil Corp | 5.75 | 8/15/2025 | BA3/BBB- | 98.188 | 6.08 |
| Petroleos Mexicanos | 6.875 | 8/4/2026 | BAA3/BBB+ | 97.227 | 7.35 |
| Xerox Corp | 3.625 | 3/15/2023 | BAA3/BBB- | 91.259 | 5.95 |

Averages

11/4/2026

6.30

Yields and prices are based on live, currently available offers, and are subject to change. Average return assumes equal weighting, and does not include management fees or transaction costs

Mark Scott, CFA

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About Mark Scott

Mark Scott, CFA has worked with personal and institutional investment portfolios for nearly 3 decades. As an institutional investment broker, he worked with banks, insurance companies and pension plan portfolios helping with portfolio structures and security selection across a range of asset classes globally. Mr. Scott has been licensed with the Financial Industry Regulatory Authority (FINRA) since 1986, and a CFA charterholder since 2003 (www.cfainstitute.org).

Over the last 15 years, Mr. Scott has been a speaker on investment topics to groups both in the US and internationally. Mr. Scott is a Mechanical Engineering graduate of Texas A&M University (1984).

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